



BANKS & CURRENCY BROKERS

FACTSHEET



Hedgebook

SEE THE WHOLE PICTURE ACHIEVE RESULTS

Stand out in a sea of sameness, with tools and services to help clients manage FX risk and make better hedging decisions. Hedgebook digitises client engagement, enhances the user experience and streamlines collaboration efforts, using powerful capabilities and visual dashboards and reports to quickly surface actionable insights, unlock new opportunities, and unleash client value.



DRIVE DIGITAL TRANSFORMATION

Hedgebook enables FX sales teams to lead digital transformation and help clients increase efficiency, manage currency risk and leverage data-driven insights for better business results.

Hedgebook's easy-to-use SaaS treasury platform helps clients remove the guesswork and risks associated with manual processes and provides real-time visibility into their hedged positions, developing the skills and expertise to act with confidence and collaborate on more complex and effective hedging strategies.



DELIVERING MUTUAL VALUE

GREATER VALUE. GREATER DEMAND.

Unlock Client Value

Interactive tools and reports build deeper client engagement and constructive discussions to unlock new opportunities and increase hedging activity.

Trusted Partner

Real-time visibility into client positions and exposures delivers actionable insights to build tailored strategies that drive impactful hedging decisions.

Loyalty and Retention

Tools to help manage currency risk and streamline compliance reporting, freeing up clients to focus on more satisfying and rewarding initiatives.

Operational Efficiency

Scale sales operations with dashboards and visualisation tools to streamline collaboration, identify new opportunities and serve more clients, more efficiently.

KEY FEATURES

WHITE LABELLED SOLUTION

Hedgebook functionality integrates into existing systems and is accessed via SSO.

REAL-TIME DATA ANALYTICS

Quickly identify restructure opportunities and swiftly deliver information to clients.

PUBLIC API

Easily develop custom reports using Hedgebook's proprietary calculations and data.

INDEPENDENT VALUATIONS

Daily rate feeds generate independent valuation for management and audits.

ADVANCED SECURITY

Best-practice security standards, SSL protocols, and two-way data encryption.

VISUALISATION TOOLS

visually engaging dashboards and reports make it easy for clients to understand.

About Hedgebook

Hedgebook is the leading provider of SaaS white labelled hedging software for banks and currency brokers. It digitises client engagement and helps clients manage treasury risk and collaborate more effectively to devise successful hedging strategies.

For more information visit: www.hedgebookpro.com

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