



BANKS & CURRENCY BROKERS

FACTSHEET



Hedgebook

SEE THE WHOLE PICTURE TREASURY MANAGEMENT SOFTWARE EVERY CLIENT VALUES

Hedgebook makes it easy to stand out in a sea of sameness. Our specialist forex exposure, treasury management, interest rate and commodity hedging tools unleash client value like never before. Hedgebook's powerful dashboard, reporting, and collaboration capability lets you quickly surface actionable insights and new opportunities - while building client confidence and FX risk management understanding.



DRIVE DIGITAL TRANSFORMATION

Hedgebook models everything from simple forwards to complex options structures and outcomes, based on moving exchange rates. It lets you form high-value, ongoing partnerships with clients to deliver exponential results.

Designed for API integration into your existing environment - Hedgebook's white labelled solution can deliver up to a 20% increase in hedging activity with a sustained increase in deal flow. It's not only easy to use - Hedgebook can be up and running in just 24 hours.



**Streamlined
Value Chain**



DELIVERING MUTUAL VALUE

GREATER VALUE. GREATER DEMAND.

Unlock Client Value

Build deeper engagement and have more constructive forex hedging discussions to uncover opportunities and increase hedging activity.

Trusted Partner

Build trust through real time visibility in tailoring forex exposure strategies and insights to drive effective hedging decisions.

Loyalty and Retention

Build client confidence through better compliance and FX risk management – makes you indispensable as a treasury sounding board.

Operational Efficiency

Scale sales operations using tools to streamline collaboration and enable you to serve more clients, far more effectively.

KEY FEATURES

WHITE LABELLED SOLUTION

Hedgebook functionality integrates into existing systems and is accessed via SSO.

CUSTOM REPORTING

Our proprietary algorithms present complex data in visuals clients easily understand.

DO MORE

Forex Order analysis, interest rate and commodity management – even greater value.

INDEPENDENT VALUATIONS

Daily rate feeds generate independent valuations for management and audits.

ADVANCED SECURITY

Best-practice security standards, SSL protocols and two-way data encryption.

CLIENT DASHBOARD

Comprehensive dashboard to manage multiple clients and complex portfolios.

About Hedgebook

Hedgebook builds simple, yet highly effective, cloud-based treasury management software tools. It enables real-time collaboration between corporates and the banks, brokers, auditors, and the advisors that support them. Used by companies the world over, Hedgebook is leading the evolution to effective and secure, anytime, anywhere currency management.

For more information visit: www.hedgebookpro.com

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